



Future Capital

co-creating conscious economies

September 11 - 13, 2019 • United Nations Headquarters • New York City

Founders Meeting

PURPOSE

Foster a generative dance between capital and consciousness, our two most powerful external and internal resources as a species.

WORKING GOAL

Develop globally conscious economies that are good for all life.

WORKING INTENT

Co-create an ongoing collaboration for action, including holding a Future Capital Summit in 2020.

PROPOSED MEETING OUTCOMES

COMMUNITY	<ul style="list-style-type: none">▪ Create a connected community and culture
CO-CREATE	<ul style="list-style-type: none">▪ Sit at the table of unknowing to allow emergence beyond the intent we set together▪ Explore the vision, context, purpose and working goal of collaborating on the Future Capital▪ Begin co-creating initiatives for collection action to accelerate our vision, purpose and goal
CHANNELS OF ACTION	<ul style="list-style-type: none">▪ Collective: Action that we will take together over time for system change at the intersection of capital and consciousness▪ Individual: Action that we will take to help each other advance our own destiny path work in the space of our shared purpose and goal▪ Bilateral/Movement: Nurture new connections among members to accelerate our shared purpose and goal
CRITERIA	<ul style="list-style-type: none">▪ Design criteria for our collective action, including manifesting:<ul style="list-style-type: none">▫ What does not yet exist toward creating conscious economies▫ Visible results with fast action and deep action▫ Beyond our group and lifetimes



Future Capital: Founders Meeting

LOCATION SNAPSHOT

September 11 Meeting Begins: Assemblage Nomad Restaurant, 114 E 25th Street, NY, NY 10010

September 12 & 13 Meeting: United Nations Gate on 46th Street, along 1st Avenue; Conference Room C (CB-1B-CRC)

September 12 Dinner: Patsy's Pizzeria Italian Restaurant: 801 2nd Ave, New York, NY · (212) 878-9600

AGENDA SNAPSHOT

Wednesday, September 11, 2019; 5 pm – 9:30 pm

- 5:00 pm Meeting opens, with a deep dive into creating a connected community and culture; serving non-alcoholic drinks and light dinner, hors d'oeuvres style
- 5:15 pm Welcome: Lawrence Ford
- 5:30 pm Circles to share members' current work
- 6:30 pm Going deeper: Gather to share a story about a time you took a risk around your values to forge your destiny path
- 9:00 pm Close with logistics for next two days

Thursday, September 12; 8:30 am - 4:00 pm, then UN reception & dinner

- 8:00 am Be at UN to get through security between 8:00 - 8:30; then network in our conference room; No suitcases or large bags through security. See logistics email for details. Please breakfast before arriving; no drinks or food through security or in our conference room. There's a small cafe down the hall from our conference room for coffee, drinks and snacks.
- 9:00 am Lawrence Ford opens: Background, history, purpose, future
- 9:15 am United Nations Welcome
- 9:45 am Founding Member Introductions
- 11:00 am Meeting design: Purpose & Goals; Themes from Interviews; Agreements
- 11:30 am Guided Meditation
- 11:45 am Discovery & Visioning, Part I: Exploring Future Capital Purpose and Working Goal
- 12:30 pm LUNCH: With someone you don't know
- 1:30 pm Discovery & Visioning, Part II: Toward a Collective Vision
- 3:15 pm Manifesting Vision: Intuition & Bold, Provocative Ideas
- 5:15 pm Reflections, Dream Time, Close the Day
- 6:30 pm Dinner

Friday, September 13, 2019; 8:30 am - 4 pm

- 8:00 am Be at UN for security 8:00 - 8:30. Leave suitcases at hotel; suitcases not allowed through security.
- 9:00 am Opening Meditation, Reflections & Check in
- 9:30 am Design Lab: Sketching Bold, Provocative Propositions for the Future of Capital & Globally Conscious Economies
- 12:00 pm LUNCH
- 1:00 pm Destiny Path: Shaping Future Capital
- 3:00 pm Reflections, Next Steps, Takeaways, Appreciations, Breath
- 4:00 pm Close the Founders Meeting, Safe travels

Day 1: Details

Wednesday, September 11, 2019

Creating community & culture

<p>5:00 pm (15m)</p>	<p>Meeting begins!</p> <ul style="list-style-type: none"> Enjoy non-alcoholic drinks and light dinner, hors d'oeuvres style (for first 2 hours) Please note: This session opens our meeting, with deep connecting work; it is not simply a social hour – it will be the foundational for our culture & work together. Don't miss it. See you there!! 	<ul style="list-style-type: none"> Someone downstairs to greet people and help them get to the 12th floor Create letter from Lawrence Check sound/screen/light (HD) Set up table for nametags/letter (HD) Spaces for Circles Hors d'oeuvres passed first two hours
<p>5:15 pm (15 m)</p>	<p>Welcome! Lawrence Ford opens the meeting</p>	<ul style="list-style-type: none"> Welcome Meeting, purpose, goal (light) What to expect tonight Intro design team & facilitators
<p>5:30 pm (45 m)</p>	<p>Circles of Connection</p> <ul style="list-style-type: none"> Meet with your circle – Business, Investors, Advocates, Academics, Social Artists, Consciousness (the domain in which you currently primarily express your consciousness) Introduce yourself: Name, organization, your key role (in one line) Share your current work that relates to the meeting purpose & goal of fostering a generative dance between capital and consciousness. 	<p>Set up context: Creating community, connect & learn names; go where you feel called now, you're not being defined by this choice</p> <p>Circle Facilitators (need 6)</p> <ul style="list-style-type: none"> Divide 30 minutes by # of people in group Business (Raj), investors (Lawrence), advocates (Patty), academics (Garry), social artists (Mila), consciousness (Stephen) Let folks know format /honor time Do quick round of intros Do round on current work; let people know how much time they have Lead self-keeping of time
<p>6:15 pm Break (15m)</p>		
<p>6:30 pm (150m)</p>	<p>Destiny Path</p> <ul style="list-style-type: none"> Gather around “circle of fire” Quick intro round: Introduce yourself – name, organization, role (one sentence), where you live Deep connecting: Share a story of a time when you took a risk around your values to forge your destiny path We'll take a break mid-way through the stories 	<ul style="list-style-type: none"> Set up context: Creating community, teach sign language First round of intros needs to be super quick (15 minutes total) Give a few minutes of reflection for people to think of their story to share Stories – go around (saves time); 2.5 minutes Break about halfway – 15 minutes Lead self-keeping of time
<p>9:00 pm (15m)</p>	<p>Close</p>	<p>Remind of time, place, UN entry process for tomorrow and encourage people to meet at breakfast, bring your nametags back!</p>

Sleep well! May your dream time be restorative and your morning meditation grounding.

Day 2: Details

Thursday, September 12, 2019

- *Creating community & culture*
- *Exploring purpose, context & vision*
- *First sketches of the possibilities of our work together*

8:00 - 8:30: Arrival to UN & Networking [need street, building, gate] Conference Room C (CB-1B-CRC)

Please note:

- Arrive at UN to get through security between 8:00 - 8:30 to have enough time.
- Security is tight: Suitcases, large bags and backpacks are not allowed through security. Please leave them at your hotel!!
- Food & drinks are not allowed through security or in our conference room, so please breakfast before arriving or enjoy coffee/snacks at the cafe down the hall from our conference room.
- Enjoy networking in our conference room after you arrive before the meeting!

<p>9:00 am (15m)</p>	<p>Starting the Day: Lawrence Ford</p>	<p>All team in place at UN by 8am Set up:</p> <ul style="list-style-type: none"> ▪ Check sound/technology ▪ Table for nametags/materials/Name tents ▪ Flip charts for: Future items & webinars <p>Opens – Lawrence:</p> <ul style="list-style-type: none"> ▪ Welcomes & sets energy tone ▪ Defines: Founders meeting; purpose, goal ▪ How this all started ▪ Desired outcomes ▪ What's next (2020 Summit and FOC collaboration meetings that may emerge) ▪ Two stories ▪ Introduce Design Team, its ongoing role ▪ Introduce facilitators
<p>9:15 am (30m)</p>	<p>Welcome to the United Nations</p> <ul style="list-style-type: none"> ▪ Will Kennedy, Programme Officer at UN Fund for International Partnership ▪ Chantal Line Carpenter, Chief, New York UNCTAD Office ▪ Audrey Marks, Ambassador from Jamaica 	<ul style="list-style-type: none"> ▪ Lawrence introduces
<p>9:45 am (60m)</p>	<p>Introductions:</p> <ul style="list-style-type: none"> ▪ Name, Organization, Role (1 sentence) ▪ Your deepest/most vulnerable hope for the meeting (5 words) ▪ What value would you most like to nurture in our emerging culture? (2 words) 	<ul style="list-style-type: none"> ▪ Met each other last night - important to reconnect, anchor names & faces; be spicy and brief here ▪ Point to bios, so people can follow along, help them remember each other ▪ Give a moment of reflection people know what they want to say ▪ Capture hopes and values ▪ Promise tight timekeeping here; refresh on sign language

10:45 am Networking Break (30m)

<p>11:15 am (25m)</p>	<p>Founders Meeting: Design & Agreements</p> <ul style="list-style-type: none"> ▪ Purpose & goals ▪ Themes from pre-meeting interviews ▪ Agreements 	<ul style="list-style-type: none"> ▪ Appreciative Inquiry ▪ Sitting at the table of the unknowing ▪ Design & prototyping rather than theory & thinking; mind, body, spirit to vision & action ▪ Draws on using collective intuition; allows speed ▪ Goes for good enough ▪ Agreements & creative tension ▪ Affirm purpose & goal, hopes & values ▪ Brilliance & experience in the room; want to draw on this collectively, step from individual into collective ▪ Ongoing containers for the work: Summit and & FOC Collaborative
<p>11:40 am (10m)</p>	<p>Guided Meditation</p>	<ul style="list-style-type: none"> ▪ Bring people from individual to collective
<p>11:50 (40m)</p>	<p>Discovery & Visioning, Part I: Exploring Future Capital purpose and working goal</p>	<p>Whole group. Context: This isn't about what we're going to do and how we're going to do it, it's about the overall intent. High-level. We don't have to finalize it, we're exploring/sketching</p> <ul style="list-style-type: none"> ▪ What resonates for you about this purpose and goal? ▪ If we were to change this goal statement in any way, what's one thing you might change?"
<p>12:30 pm LUNCH (60m): Connect with at least one person that you don't know (& who wasn't part of your Circle last night). Share one thing that stands out about last night & the morning. UN representatives are encouraged to join!</p>		
<p>1:30 pm (60m)</p>	<p>Discovery & Vision, Part II: Toward a Collective Vision</p> <ul style="list-style-type: none"> ▪ How context, language, images and meaning-making shape reality ▪ Identifying the best of what is & what can be <p>Process:</p> <ul style="list-style-type: none"> ▪ Create a group of 3: people you don't know ▪ Identify your facilitator/timekeeper and your reporter ▪ <i>Split your time between the first two & last 2 questions</i> ▪ <i>Make time to agree on what to report: 3 - 5 highlights on what stands about your shared ideas of context and vision</i> <p>Interview Questions</p> <ol style="list-style-type: none"> 1. As you consider the context of our work together on the future of capital, reflect back: What has been a high-point experience in your work on conscious capital when you felt most alive and effective? 2. Without being humble, what do you value most about yourself & your work? 	<p>Points to note:</p> <ul style="list-style-type: none"> ▪ This is discovering & visioning from the inside out ▪ Importance of roles – facilitator/timekeeper and your reporter ▪ Make time at the end to report out: 3 - 5 highlights on what stands out about your shared ideas about context and vision

	<p>3. What are the core factors that make capital function at its best, when it feels like a powerful force for good, and without which we might not thrive as species?</p> <p>4. Imagine it is ten years into the future and capital is working as you would want it to be. What's happening that makes capital vibrant and successful? What has changed? What has stayed the same, and how have you contributed to this future?</p> <ul style="list-style-type: none"> ▪ What seeds of the new conscious economy already exist and might be cultivated more powerfully? ▪ What new might need to emerge to amplifying consciousness in capital? 	
<p>2:30 pm (45m)</p>	<p>Discovery & Vision, Part II: Toward a Collective Vision, continued</p> <ul style="list-style-type: none"> ▪ Brief reports from the triads ▪ We'll theme elements of a collective vision ▪ Please note: We don't have to finalize or align, only locate key common elements 	<ul style="list-style-type: none"> ▪ Russ & Alisa will theme from the triad reports ▪ We're sketching like the painter Bob Ross starting a painting – broad strokes, not worrying about details yet
<p>3:15 - 3:45 pm Networking Break (30m)</p>		
<p>3:45 pm (30m)</p>	<p>Manifesting Vision: Intuition & Bold Ideas</p> <p>In teams of six:</p> <ul style="list-style-type: none"> ▪ Choose facilitator/timekeeper & reporter ▪ Using collective intuition, generate 10 ideas in 10 minutes that would manifest key elements of the collective vision we sketched earlier ▪ Choose the top 3 that have the most energy for your group 	<ul style="list-style-type: none"> ▪ Organize by count off ▪ Emphasize collective intuition – co-creation, no self-censoring, no systemizing – let co-creation with the unknown flow! ▪ Go quickly to let intuition flow
<p>4:15 pm (45m)</p>	<p>Manifesting Vision: Intuition & Bold Ideas</p> <ul style="list-style-type: none"> ▪ Each group shares top ideas ▪ We'll cluster ideas as we go & visually sense the top ideas across the room 	<ul style="list-style-type: none"> ▪ Russ & Alisa will cluster from the reports theme from the group reports ▪ For Day 3: Organize highest energy flow
<p>5:00 pm (20m)</p>	<p>Manifesting Vision: Reflections & Dreamtime</p> <ul style="list-style-type: none"> ▪ What stands out to you? ▪ What possibilities draw you? <p>For overnight: Dreamtime & Meditation</p> <ul style="list-style-type: none"> ▪ What arises for you about our highest and best possibilities 	<ul style="list-style-type: none"> ▪ Quick popcorn reflections ▪ Invite suggestions during reception/dinner <p>Dream time & morning meditation assignment: Based on today, what is the highest and best work this group of people can do together?</p>
<p>5:20 (10m)</p>	<p>Close the Day: Moment of Silence & Breath</p>	<ul style="list-style-type: none"> ▪ Identify facilitators for Friday morning before dinner; ask them during dinner (Patrick)

6:30 Dinner: Patsy's Pizzeria: 801 2nd Ave, New York, NY · (212) 878-9600

Day 3: Details

Friday, September 13, 2019

- *Deeper sketching of the possibilities together*
- *Creating community & culture each step of the way*
- *Rose Petal Ceremony → into the future*

8:00 - 8:30 Arrival & Networking

Please note:

- Arrive at UN to get through security between 8:00 - 8:30 to have plenty of time. Bring your ID!
- Security is tight: Suitcases, large bags and backpacks are not allowed through security. Please leave them at your hotel!!
- Food & drinks are not allowed through security or in our conference room, so please breakfast before arriving or enjoy coffee/snacks at the cafe down the hall from our conference room.
- Enjoy networking in our conference room after you arrive and before the meeting!

<p>9:00 am (15m)</p>	<p>Starting the day</p> <ul style="list-style-type: none"> ▪ Check in: <ul style="list-style-type: none"> ▫ Name, organization, role, where you live ▫ State of mind this morning (1 word) ▫ Finish the sentence, "Call me if..." (with fewer than 10 words) ▪ Meditation: What is the highest and best use of my gifts today? 	<ul style="list-style-type: none"> ▪ Recap of the journey so far and plans for today ▪ Provide a moment of reflection so people know what they want to say ▪ Moment of silence as people look around the room; names they know; names they don't; where to listen during check in
<p>9:30 am (60m)</p>	<p>Design Lab: Sketching bold, provocative propositions for the future of capital - globally conscious economies</p> <ul style="list-style-type: none"> ▪ Reflect on top ideas from yesterday: What do we most need to amplify and manifest to build the regenerative dance? ▪ Which idea calls to you most today? ▪ Join a design group to sketch an audacious, provocative proposition for manifesting the future of capital ▪ Prepare a sketch to the whole group ▪ Remember to select a facilitator, timekeeper, reporter 	<p>Notes:</p> <ul style="list-style-type: none"> ▪ Based on what we learn on Thursday, we may have to shorten this session to allow a half-hour break ▪ Design, sketching, keeps it real ▪ Brings in hands & heart -- mind, body, spirit ▪ Sketching quickly calls in Spirit, co-creating with the unknown ▪ Quick notes on design criteria: <ul style="list-style-type: none"> ▫ What does not yet exist toward creating conscious economies ▫ Visible results with facet action & deep action ▫ Beyond our group and lifetimes ▪ Include Summit ▪ Include sketch for FC collaboration & possible next meeting(s) ▪ Invite Wild Cards
<p>10:30 Break (15m)</p>		
<p>10:45 am (15 m)</p>	<p>Design Lab: Continued</p> <ul style="list-style-type: none"> ▪ Preparing sketches of Provocative Propositions 	<p>Points to note:</p> <ul style="list-style-type: none"> ▪ Compelling, inviting, inspiring
<p>11:00 am (60 m)</p>	<p>Design Lab: Sharing Propositions</p> <ul style="list-style-type: none"> ▪ Feedback: What I like, what I might add or change, one thing to test or learn next 	

12:00 pm LUNCH Invitation to link up where you feel energy to start discussing one or more of the questions from Destiny: Into the Future

<p>1:00 pm (75m)</p>	<p>Destiny Path: Shaping Future Capital Small groups: 1:00 - 1:30 Whole group: 1:30 - 2:15</p> <ul style="list-style-type: none"> ▪ What do these ideas tell us about our purpose and goal? ▪ What bold propositions do we want to shape and bring forward into our next meeting – leaving room for the wild cards, the unknown? ▪ What are the most important next steps that you would like to see for the Summit and Future Capital Collaboration? ▪ Who do we want to join us in this co-creation for Future Capital? 	<p>Depending on the energy in the room – we have three pathways to choose from – which we can wait until lunch to decide:</p> <p>(1) If after the morning's design work, there is energy in the room for moving back to the big picture – to see what these concepts and possibilities from the morning say for Future Capital, our purpose and goal, and our work together, we can take the direction outlined here – which is to look at the Destiny Path for Future Capital and have each person reflect on and choose, their way forward.</p> <p>(2) If we are starting to converge on a small handful of concepts and there is energy in the room for continuing to develop the concepts from the morning, moving further into the specifics of co-creation – we can do another round of prioritizing & refining those concepts</p> <p>(3) We could focus on design for the Summit 1:00 - 2:15 and a few of the highest energy concepts from the morning, but not have the section on Destiny Path as outlined here.</p> <p>Note: Magic happens between now and next meeting – energy will continue to rise to develop ideas – no matter which branch we take.</p>
<p>2:15 pm (15m)</p>	<p>Reflection (individual, silent time)</p> <ul style="list-style-type: none"> ▪ Individual reflecting/dream time for each of us to imagine ourselves into Future Capital and the possibilities ahead 	<p>For the Reflection Sheet:</p> <ul style="list-style-type: none"> ▪ What initiatives do you want to work on between now and the 2020 Future Capital Summit? ▪ Who would you like to invite to the 2020 Future Capital Summit? ▪ Who would you like to invite to the Summit? ▪ If Future Capital and our initiatives may need small amounts of funding to flourish, what might you be able to help raise? ▪ Are you in as a member of Future Capital -- planning on joining us at the next meeting -- or a friend of Future Capital, sending us good energy for our journey?
<p>2:30 Break (15m)</p>		
<p>2:45 pm (60m)</p>	<p>Final reflections, takeaways, appreciations</p> <ul style="list-style-type: none"> ▪ From our time together: What is a new step you will take in your life for the generative 	

	dance between consciousness and capital?	
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4:00	Close the Day: Moment of Silence & Breath	
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Safe travels!

Design Team & Facilitators Cell Phones

- Lawrence: 203-779-9135
- Heather: 860-881-0706
- Alisa: 202-744-9018
- Russ: 202-253-8846
- Patty: 310-849-4973
- Mila: 720-427-7368
- Mark: 908-938-6300
- Frank: 646-872-3071
- Alaina: 860-817-8669
- Stephen: 216-926-9244

AGREEMENTS FOR OUR WORK TOGETHER

Be spicy & brief because all of us are smarter than any of us

All take leadership for helping to move our thinking and work forward

Act from generosity because it will take more than our collective self-interests to succeed

Welcome disagreement, without being disagreeable because each of our perspectives contains fundamental truths and value, and none of our perspectives is the whole truth

Listen as an ally, because the most profound thoughts and ideas are sometimes challenging to express in words

Be prepared to change your mind as insights emerge

Keep confidentiality using Chatham House Rule, but can ask for info to stay in the group and can ask directly for permission to attribute info to them

Help use time wisely so we can decide for ourselves how to spend time, rather than the clock deciding for us!

Be present because this is an active process

Write legibly, so we can capture your wisdom for the future

FACILITATOR PERMISSIONS

We'll practice "good enough" in meeting sessions -- and move detailing and perfecting to smaller groups outside of this meeting.

We'll work to equalize the airtime so that everyone can contribute their wisdom in the time we have (and teach the international sign for please make it brief)

We'll capture topics for future discussion and learning agendas (meetings & webinars) for important ideas that come up outside of the immediate meeting focus

We will reenergize you if needed ;)

CREATIVE TENSIONS

In co-creation, these tensions are always present and we need all these elements for system change. Together, let's manage these to make them creative tensions!

Focusing on work/content & Deepening relationships/community

Taking action & Taking time to learn and reflect

Going Broad & Going Deep

Individual action & Collective action

Long-term focus & Short-term focus

Introversion & Extraversion

Differentiating & Integrating

Data-driven & Intuitive

Being practical & Being visionary

Working with what is & Working back from a future state

Advocacy & Inquiry

Evolving ourselves & Evolving the system

Inside strategies & Outside strategies

Diverging & Converging